

## **HEBBA ALTERNATIVE INVESTMENTS LLC**

### **The Comprehensive Self-Directed IRA Session Covers the Following:**

- Types of Investments Allowed for SD-IRA's
- How Does an SD-IRA Invest?
- Different Types of Prohibited Transactions
- Consequences of Prohibited Transactions
- Tax Consequences of SD-IRA Investing (UBIT and UDFI)
- The Steps to Create a SD-IRA
- Using SD-IRA's to Invest in Real Estate
- Using SD-IRA's to Invest in Private Stock and LLC's
- Using SD-IRA's to Invest in Precious Metals
- Advanced SD-IRA Concepts
- Recommended Custodians and Other Entities for SD-IRA Investors
- Q&A

There's a lot to cover so we recommend at least a dedicated hour for the educational session. Additionally, we tailor the presentation to suit the needs of the investor so certain areas may be skipped or summarized as desired.

After the session, all attendees will receive a "Self-Directed IRA Handbook" that goes over all the concepts covered in more detail.